

NEWS RELEASE

Media Contacts:

Dan Fergus  
Genesee Group, Inc.  
(972) 623-2004  
[DFergus@gsi.geneseegroup.com](mailto:DFergus@gsi.geneseegroup.com)

John Helson  
Kachi Partners  
303-962-4901  
[john@kachipartners.com](mailto:john@kachipartners.com)

For Immediate Release

## Genesee Group Acquired by Kachi Partners

Dallas, TX, August 23, 2007 — Kachi Partners, a private equity firm in Boulder, Colorado announced today that it has acquired Genesee Group, a precision metal stamping and fabricating company with operations in Tennessee and Texas, in a leveraged buy-out transaction. The acquisition was financed with debt from Citibank in Dallas, and Adler & Company, a boutique investment banking firm specializing in "lower middle-market" companies, advised Kachi Partners.

“This transaction represents an important step in Genesee’s long-term strategy, which will ultimately include expanding our high quality capabilities to new customers and segments. We look forward to working with Kachi to grow Genesee’s business” said Dan Fergus, President of Genesee.

“Genesee is an extremely well managed company with a solid management team, excellent operational processes and long-standing customer relationships” added John Helson, a managing director at Kachi Partners. “Kachi specializes in helping junior middle market manufacturing and distribution companies achieve their full potential.”

Based in Dallas, Texas and with operations in Nashville, Tennessee, Genesee provides customers in the new domestic automotive, aerospace, communications and exercise segments.

### About Genesee Group

Based in Dallas, Texas and with operations in Nashville, Tennessee, Genesee specializes in stamping and fabricating light to medium gauge precision metal components for

customers in the new domestic automotive, aerospace, communications and exercise segments. Genesee can dependably meet customer requirements for assemblies and fabricated or stamped metal components in prototypes, fabrications, short run, medium volume, or mass production quantities, making Genesee an ideal supplier for today's demanding and quality oriented OEM's. For more information, visit [www.geneseegroup.com](http://www.geneseegroup.com).

#### About Kachi Partners

Kachi Partners is a private equity firm providing equity capital to leading middle market companies, usually in connection with the acquisition of the company. Kachi invests West of the Mississippi River, with an emphasis on companies located in the Rocky Mountain Region. Kachi seeks to invest in profitable well-run companies with superior management teams. We seek out companies with a leadership position in stable niche markets or some competitive advantage in growth industries. For more information visit [www.kachipartners.com](http://www.kachipartners.com).

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